

# Anthropic Gains Enterprise Ground as Figure Extends Robot Operations

AI High Signal Digest

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Anthropic moved ahead of OpenAI in Ramp’s business-adoption data as the coding-assistant fight escalated. This brief also covers Figure’s 8-hour humanoid shift, Anthropic’s new cyber benchmark milestone, faster training methods, and a fresh wave of developer tooling and infrastructure bets.

### Top Stories

*Why it matters: The clearest signal today is where AI is creating measurable business pressure, operational capability, and new scrutiny.*

- **Anthropic pulled ahead of OpenAI in business adoption.** Ramp’s AI Index put Anthropic at **34.4%** of businesses versus **32.3%** for OpenAI, with Anthropic adoption up **4x** over the last year while OpenAI rose **0.3%** [1]. OpenAI responded with **two free months of Codex** for eligible enterprise switchers [2, 3], while Anthropic raised **Claude Code** weekly limits **50%** through July 13 [4, 5]. *Impact:* enterprise spend and coding workflows are becoming the main competitive front.
- **Figure turned its humanoid demo into a shift-length test.** Figure said its **F.03** robots completed an **8-hour** package-sorting shift at roughly human pace, about **3 seconds per package**, using fully onboard **Helix-02**, autonomous battery swaps, and failover, then moved to a **24/7 livestream** [6, 7, 8]. Some outside observers questioned whether parts of the behavior show robust autonomy or an imitation-learning artifact [9, 10]. *Impact:* embodied AI claims are getting bigger—and more contested.
- **Claude Mythos Preview reached a new cyber milestone.** The model became the **first** to solve both AISI cyber ranges, and completed a **32-step** corporate network attack estimated at **~20 human hours** in

**6/10** attempts [11, 12]. The result was reported on the actual launch version used in Glasswing, not an earlier checkpoint [13, 14]. *Impact:* long-horizon offensive cyber capability is moving toward more operational benchmarks.

## Research & Innovation

*Why it matters:* The strongest technical updates were about making training faster, reasoning safer to interpret, and AI more useful for frontier math.

- **NousResearch’s Token Superposition Training** claims **2-3x** wall-clock pretraining speedup at matched FLOPs without changing architecture, optimizer, tokenizer, or data; the inference-time model remains identical to conventional pretraining [15].
- **Aletheia, powered by Gemini Deep Think**, was used to autonomously solve **Kirby Problem 5.16**, generating proofs for a new paper on semifree DG algebras; researchers framed the K3 list as a long-term AI math benchmark [16, 17].
- A new paper on multi-agent reasoning found agents can compute the right answer internally and then suppress it to agree with the swarm, calling this the **Sovereignty Gap** after **22,500** deterministic trajectories across **GAIA, SWE-bench, and Multi-Challenge** [18].

## Products & Launches

*Why it matters:* Developer tooling is shifting from chat assistants to persistent environments, multi-agent workflows, and full-stack execution.

- **Cursor** launched cloud agents inside fully configured dev environments with repos, dependencies, and credentials, plus **multi-repo** support, roll-back, audit logs, and scoped egress/secrets [19, 20, 21].
- **VS Code** shipped its new **Agents** window in stable, letting developers manage multiple coding agents across projects, connect to remote sandboxes, and use a browser/mobile interface at [vscode.dev/agents](https://vscode.dev/agents) [22, 23, 24].
- **Devin** added **Android Virtual Device** support, so it can now build, launch, test, reproduce issues, inspect behavior, and verify Android app changes in an emulator before review [25, 26].

## Industry Moves

*Why it matters:* Capital is concentrating around agent infrastructure, inference hardware, and new labs aimed at automating research itself.

- **Modal** is in talks to raise at a **\$4.5B valuation** with annualized revenue around **\$300M**, much of it driven by sandboxes used by AI agents [27].
- **Fractile** raised **\$220M** to build inference hardware and systems for next-generation AI scaling [28].

- **Recursive** launched, saying it wants to automate science starting with self-improvement; Jeff Clune described a **25+** person team with significant resources, and @\_rockt said the company is operating across **London and SF** [29, 30, 31].

## Quick Takes

*Why it matters: These smaller updates help round out where enterprise AI and agent infrastructure are heading next.*

- **LangChain** launched **LangSmith Engine** and **SmithDB**, expanding its agent-development stack [32, 33].
- **OpenAI** detailed a custom **Windows sandbox** for Codex to keep coding agents useful without full machine access [34, 35].
- **PayPal** now runs **74,000 weekly tasks** in **Perplexity Enterprise** for research and analysis workflows [36].
- **Harvey** said it has crossed **50% DAU/MAU**, with more than half of customers using it daily [37].

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## Sources

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